



香港交易所

30/9/2015

上

即
上

2/10/2015

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
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		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
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3.

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US\$12,000,000.00

II.

	(1)	(2)	
	<hr/>	<hr/>	<hr/>
	696,379,996	<hr/>	<hr/>
	(1,369,000)	<hr/>	<hr/>
	695,010,996	<hr/>	<hr/>

III.

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2009 7						
23						
以						
3.58/						
11,264,000						11,264,000
(1)						
2. 2010 5						
27						
以						
2.78/						
0						-
(1)						
3. 2011 10						
11						
以						
2.68/						
7,200,000						7,200,000
(1)						
4. 2015 5						
22						
以						
11.70/						
6,000,000						6,000,000
(1)						
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				() _____		
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以	()	_____				

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以

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B. () _____
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1. 930,000,000
5%

930,000,000 924,000,000 72,070,061

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(1) 1,000,000

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C. ()
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(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
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3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

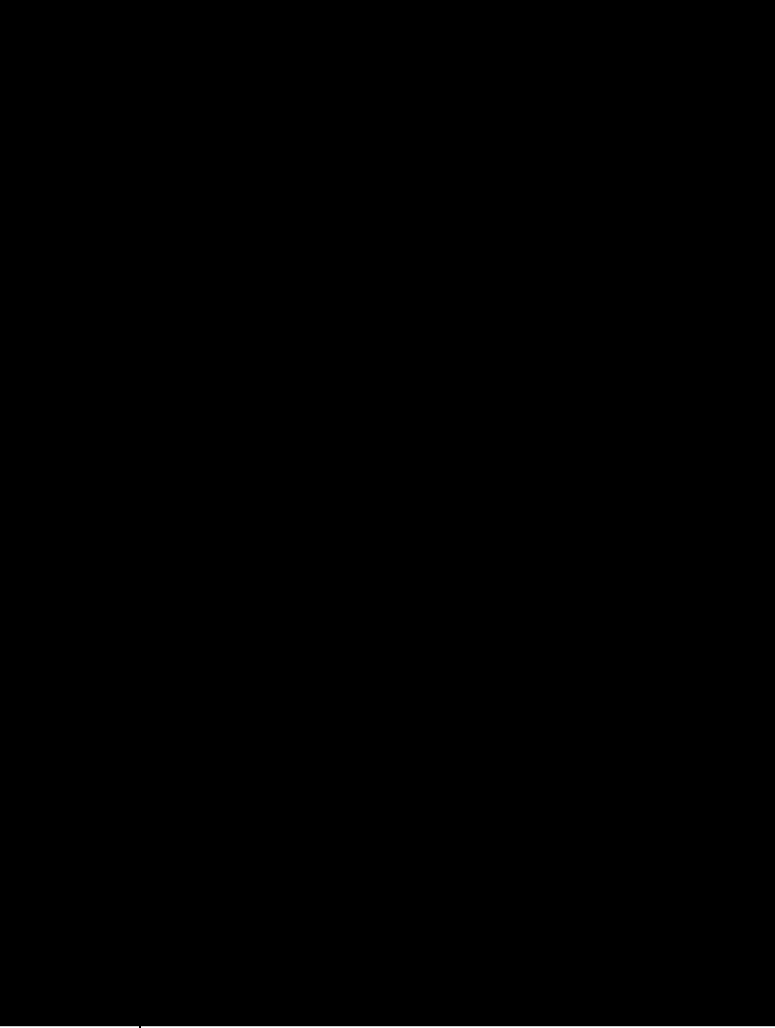
1.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

2.			(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

3.	HK\$		(I)	_____	
		_____ (/ /)		(/ /)	
				(/ /)	

4.			(I)	_____	
		(/ /)		(/ /)	
				(/ /)	
		(/ /)			_____

5.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____
6.		(/ /)	18/09/2015	
		(/ /)	27/05/2015	<u>(1,369,000)</u>
7.		(/ /)	(/ /)	
		(/ /)	(/ /)	
		(/ /)		_____
8.		(/ /)	(/ /)	
	_____	(/ /)	(/ /)	
		(/ /)		_____



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(I) ———
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(I) ———
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(/ /)

E. () (1,369,000)
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A E	(1) (1,369,000)
	(2) _____

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上 —————

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1. ()

2.